

Delisting of Diageo plc shares from Euronext Dublin: Shareholder Frequently Asked Questions

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1. WHAT IS THE DELISTING?

“Delisting” refers to the removal of traded shares of a listed company from a stock exchange. On 13 April 2023, Diageo announced that it intended to submit applications for delisting from each of Euronext Paris and Euronext Dublin. If these delistings occur, Diageo’s shares will no longer be traded on Euronext Paris and Euronext Dublin.

2. WHAT IS THE RATIONALE OF THE DELISTING?

On 13 April 2023, Diageo announced that following a review of the trading volumes, costs and administrative requirements related to its Euronext Paris and Euronext Dublin listings it intended to submit applications for the delisting from each of Euronext Paris and Euronext Dublin.

3. WHAT ARE THE IMPLICATIONS OF THE DELISTING?

As from the delisting date, which is expected to occur on or around 30 May 2023, Diageo shares will no longer be traded on the regulated market of Euronext Dublin. Diageo shares will remain listed on: (i) the London Stock Exchange (“**LSE**”) under the symbol “DGE”, where all trades are executed and settled in Sterling; and (ii) the New York Stock Exchange (“**NYSE**”) under the symbol “DEO” where all trades are executed and settled in US Dollars.

4. WHAT WILL HAPPEN TO MY DIAGEO SHARES LISTED ON EURONEXT DUBLIN?

As a result of the delisting, your shares in Diageo will no longer be listed on Euronext Dublin but will instead be listed on the LSE. You will therefore be able to trade your Diageo shares on the LSE, subject to the terms applied by any financial intermediary and their custody arrangements.

5. IS SHAREHOLDER APPROVAL REQUIRED FOR THE DELISTING?

No, under Euronext Dublin's Listing Rules, shareholder approval is not required to effect the delisting of Diageo's shares from Euronext Dublin.

6. WILL THE DELISTING AFFECT DIVIDENDS?

Dividends, if paid, will be received in accordance with a shareholder's custody arrangements.

7. WHERE CAN I FIND MORE INFORMATION ABOUT THE DELISTING?

All the details regarding the implementation of the delisting are included in the press release dated 13 April 2023 that is available on Diageo's website.

8. WHERE CAN I ACCESS INFORMATION ABOUT MY SHAREHOLDING?

If you hold share certificate(s) and have any questions about your shareholding then you can contact our registrars, Link, in the following ways:

By post: Diageo Registrar, 10th Floor, Central Square, 29 Wellington Street, Leeds LS1 4DL

By telephone: +44 (0) 371 277 1010. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Link are open between 09:00 – 17:30, Monday to Friday excluding public holidays in England and Wales.

By email: Diageo@linkgroup.co.uk

You can also manage your shareholding online via our shareholder portal at diageoregistrars.com, allowing you to:

- check the number of shares you own and find out their value
- register for electronic communications
- update your address and provide dividend mandate details
- access dividend confirmations
- vote on resolutions at general meetings
- take part in online share dealing

Shareholders are also invited to contact their brokers or other financial intermediaries for further information in respect of their personal circumstances.