DIAGEO

2024

With today's consumer increasingly adventurous and experimenting with new and unique ingredients, what are the five flavour trends that will dominate social celebrations this summer and beyond?

UMAMI UNIVERSE, SPICY SPARK, TROPICAL TAKEOVER, TREATING TEMPTATION, BLOOM HARVEST

Umami Universe

Often confused as a single ingredient, Umami is a diverse flavour trend known to many as the fifth taste sensation. Its savoury notes not only enhance traditional flavour profiles, they reflect society's growing curiosity to discover experiences, traditions, and flavours of different cultures.

Conversations about Turmeric have grown in the UK (+79%), with consumers increasingly utilising its health and flavour benefits in cocktails including Margaritas.

The **Parmesan** Espresso Martini has become a viral hit in the US (+12%), shifting from a TikTok fad to becoming part of the Starbucks Reserve menu.

The Umami trend is particularly popular in the US, with conversations increasing about the Korean paste Gochujang (+55%) and other Asian flavours like Seaweed (+53%) and Tahini (+45%).

This summer, try... **TOMATO MARTINI** INGREDIENTS: 50 ml Chase Gin 15ml Tomato liqueur 20ml clarified tomato water (if not, tomato juice) Dash saline (if not, a pinch of

The rise of Korean culture, exemplified by K-Pop's export value and 'Squid Game' being Netflix's most-watched show ever, highlights that consumers are seeking experiences that go beyond regular life, often inspired by diverse cultural traditions. This trend isn't exclusive to Korea; the growing interest in Indian and Japanese lifestyle reflects society's increasing curiosity in 'Unique Products and Experiences' (Distilled, +63.6%*) linked to Asian culture, so it's no coincidence that local Umami flavours like Gochujang and Tahini are also booming.



Spicy Spark

salt mixed into hot water)

statement around the world, turning up the heat in the cocktail and spirits scene. With the likes of jalapeño proving popular for consumers who are seeking greater excitement, this intense flavour experience reflects a shift towards complex, flavour-forward profiles.

Tropical Takeover

Fuelled by the joy they bring,

society's search for more

adventurous and exotic experiences

is causing a resurgence in

tropical-based food and beverages.

The rise of social media has exposed

more people to unique ingredients

like tamarind and guava, sparking

curiosity and a desire to experiment.

Spicy flavours are making a bold

a powerhouse ingredient in the world of cocktails, with social chatter about it growing in the UK (+32%), Canada (+27%), and the US (+25%).

Jalapeño has become

Amarillo, and other Latin-inspired flavours are popular infusions for bartenders, with Italian chilli Pepperoncini experiencing a 53% growth in conversations in Australia.

With 15%** of global consumers searching for

greater excitement when socialising, they are

Habanero, Aji

Chilli is also a popular flavour enjoyed in various ways, with it the third fastest-growing flavour in the US (+36%).

incorporating vibrant cultures, like Mexican, into their daily lives. With Latin and Tex-Mex overtaking Italian as America's go-to food order and La Catrina dominating global Halloween celebrations, it is no surprise that spicy, Mexican ingredients like Jalapeño and Chipotle have also exploded in popularity, with Waitrose reporting that 44% of shoppers now use hot sauces with everyday meals. This summer, try...



Guava is having a

moment in the UK, with conversations about it up

SMIRNOFF SPICY

50ml Smirnoff Spicy Tamarind

25ml Lime Juice 15ml Spicy Mango Syrup (Monin, or any tropical syrup) 2 dashes bitters

18% as people incorporate it in juices, eat it dried as a snack, and enjoy it in cocktails.

long-term popularity, consumers are increasingly discussing its favourability in China (+14%) and Thailand (+25%).

Despite Passionfruit's

the cocktail spotlight, with conversations about tamarind up in the US (+50%), UK (+27%), and Brazil (+24%).

Tamarind, a tropical fruit

native to Africa, and other

exotic flavours are stealing

and island hopping when travelling according to YouGov. Tropical flavours deliver bursts of excitement that are hard to resist, with fruits like guava, passionfruit, and pineapple also aligning with consumers' increasing focus on health benefits.

Sparked by the pandemic and lockdown

frustrations, society is yearning to make up for missed adventures, with almost a third of

Brits aged 18-35 seeking activities like safari



100ml Fever-Tree Soda water 50ml Don Julio Blanco 30ml Guava Juice 15ml Lime juice

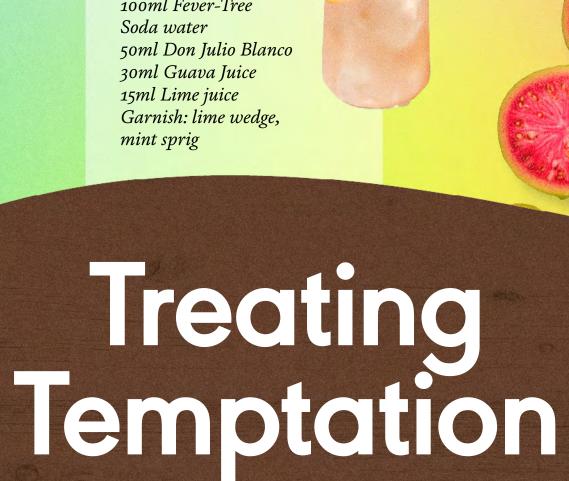
This summer, try...

GUAVA

INGREDIENTS:

PALOMA

Garnish: lime wedge, mint sprig



New textures and innovative methods

are transforming stereotypical

'treating flavours' into multi-layered

experiences. And as our fast-paced

world changes society's definition of

'wellbeing', consumer desires for

indulgent moments have grown in

popularity, with treat-based drinks

becoming increasingly popular.

with it also popular in China (+40%) and Thailand (+32%). 63%* of global consumers state that enjoying life's little pleasures has become

Conversations in the

US about treating

flavours have grown 5x

in the last two years,

Latin-inspired Carajillo up 118% and the **frozen** Espresso Martini up 37% in Australia.

Coffee-based cocktails

are globally in demand (+12% in the UK), with global

conversations about the

Espresso Martini and Affogato, dubbed 'Fashion's Favourite Dessert' by Vogue, are gaining momentum, and even starting to replace traditional desserts - expect to see these become a staple part of celebrations.

more important, with consumers choosing

to savour moments at a slower pace.

Indulgent, treat-focused beverages like the

NEW

Other

globally-favoured

ingredients include Hazelnut (+91%),

Nutmeg (+78%),

Walnut (+50%) and

Cocoa (+18%).

INGREDIENTS: 50ml Mr Black Vanilla ice cream

This summer, try...

MR BLACK

AFFOGATO



Harvest Like they are doing in the world of fashion and food, floral and natural infusions such as elderflower and rhubarb are set

to dominate spirit flavours and cocktail mixology, a trend assisted by the desire of a more sustainable consumer for more locally sourced ingredients.

Rhubarb is gaining **Elderflower** has momentum in Canada become a popular (+36%), Brazil (+23%),

beverages; consumers in it a useful addition in the UK are actively both sweet or savoury infusing it with gin and food and drink. conversations about it are up 67% in France.

We've become a society obsessed with incorporating nature into everyday life; the 2024 Met Gala theme was 'The Garden of Time', and in the UK, there's a long waiting

and the UK (+7%), with

INGREDIENTS: 50ml Seedlip Garden 15 ml Woodruff syrup *Verjus* (if not, try 20ml lime juice)

This summer, try...

WOODRUFF

COLLINS

Top Soda Highball, floral garnish





list for allotments and a 172% increase in searches for 'how to forage'. This is because consumers are increasingly searching for 'Betterment Brands' (Distilled, +44%*), with global conversations reflect their sustainable values.

AVENDEF regarding locally sourced ingredients up 44%* as society searches for goods that

ingredient in the world of

DIAGEO

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For more information, contact:

Drink responsibly. DRINKiQ.com

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MIRNOF

All %'s regarding ingredients (e.g. The Parmesan Espresso Martini, +12%) are - Al Palette x DIAGEO,

2 Year CAGR increase in conversations, MAY'22-APR'23 vs. MAY'23-APR'24

* Diageo Foresight System - % growth rate in conversations, Jul'21-Jun'22 vs Jul'22-Jun'23 ** Diageo Volatility Tracker - global research monitoring consumer sentiment





