

**DIAGEO**

INDIA

United Spirits Limited

Registered Office:

UB Tower

#24 Vittal Mallya Road,  
Bengaluru 560 001

Tel: +91 80 4544 8000

Fax: +91 80 3985 6862

[www.diageoindia.com](http://www.diageoindia.com)

30<sup>th</sup> December 2022

BSE Limited  
Listing Department  
Dalal Street, Mumbai 400 001  
Scrip Code: 532432

National Stock Exchange of India Ltd  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra East, Mumbai- 400051  
Scrip Code: MCDOWELL-N

Dear Sirs,

**Sub: Effective Date of the Scheme of Amalgamation and Arrangement amongst Pioneer Distilleries Limited and United Spirits Limited and their respective shareholders and creditors**

This is with reference to our earlier disclosures in connection with the sanction by the Hon'ble National Company Law Tribunal, Bengaluru Bench ("NCLT") of the Scheme of Amalgamation and Arrangement amongst Pioneer Distilleries Limited ("**Transferor Company**") and United Spirits Limited ("**Transferee Company**") and their respective shareholders and creditors under Sections 230-232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

We wish to inform you both that the Transferor Company and the Transferee Company have, in terms of Clause 21.1.7 of the Scheme, filed the certified copy of the order of the Hon'ble NCLT sanctioning the Scheme with the jurisdictional Registrar of Companies, Karnataka, today, i.e., 30<sup>th</sup> December 2022.

Accordingly, in terms of Clause 2 read with Clause 21.2 of the Scheme, the Scheme has come into operation from today, 30<sup>th</sup> December 2022 (which shall be deemed to be the Effective Date), but with effect from the Appointed Date (i.e., 1st April 2021).

This disclosure is being made in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and records.

Thank you,

For United Spirits Limited

Mital Sanghvi

Company Secretary

