

## Consensus as of December 2023

DIAGEO

Diageo or its management does not endorse these numbers

	Consensus	Min	Max
<b>F24 H1</b>			
Organic net sales growth (%)	(0.0)	(1.6)	1.4
Organic operating profit growth (%)	(4.7)	(6.9)	(2.2)
Organic operating margin expansion (bps)	(163)	(251)	(90)
EPS pre exceptionals & disc ops (c)	107.4	102.0	111.7
Free cash flow (\$m)	1,044	682	1,345
<b>F24 FY</b>			
Organic net sales growth (%)	1.9	(1.1)	3.9
Organic operating profit growth (%)	(0.8)	(3.6)	2.8
Organic operating margin expansion (bps)	(84)	(115)	(32)
EPS pre exceptionals & disc ops (c)	187.0	179.7	196.5
Free cash flow (\$m)	3,029	2,232	3,976

*Powered by Vuma Consensus*

Latest consensus estimates collected up to 15 December 23

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